

**Headline:** Report on the results of the Exercise of BJC-WA4 BJC-WA5 BJC-WA6 BJC-WA7 (F53-5)  
**Security Symbol:** BJC

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company BERLI JUCKER PUBLIC COMPANY LIMITED  
Date 29-Sep-2021

Report on the result of the Exercise of other convertible securities as follow

Name of convertible securities	Number of converted convertible securities (units)	Number of non converted convertible securities (units)	Ratio (convertible securities : shares):	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 4 (63rd exercising right)(BJC-WA4)	0	2,447,200	1.00 : 1.00	36.23	31-Aug-2021	0	2,447,200
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 5 (41st exercising right)(BJC-WA5)	0	7,526,600	1.00 : 1.00	36.00	31-Aug-2021	0	7,526,600
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 6 (20th exercising right)(BJC-WA6)	0	14,001,000	1.00 : 1.00	57.13	31-Aug-2021	0	14,001,000
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 7 (15th exercising right)(BJC-WA7)	0	8,540,000	1.00 : 1.00	50.50	31-Aug-2021	0	8,540,000

**Summary**

Total exercised shares / converted shares (common shares) 0

Signature \_\_\_\_\_  
(Mr. Thirasakdi Nathikanchanalab)

Signature \_\_\_\_\_  
(Mr. Aswin Techajareonvikul)

Director  
Authorized to sign on behalf of the company

Director  
Authorized to sign on behalf of the company

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